

B1 (Official Form 1)(4/10)

United States Bankruptcy Court Western District of Oklahoma				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Sleep Centers of America, Inc.			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): See Attachment			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 73-1660470			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): Debtor no longer has street address OK			Street Address of Joint Debtor (No. and Street, City, and State):		
ZIP Code			ZIP Code		
County of Residence or of the Principal Place of Business: Cleveland			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): PO Box 720038 Norman, OK			Mailing Address of Joint Debtor (if different from street address):		
ZIP Code			ZIP Code		
73070					
Location of Principal Assets of Business Debtor (if different from street address above): Debtor no longer has street address					
Type of Debtor (Form of Organization) (Check one box)		Nature of Business (Check one box)		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)	
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<input checked="" type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
		Nature of Debts (Check one box)		<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box)		Chapter 11 Debtors			
<input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
Statistical/Administrative Information					THIS SPACE IS FOR COURT USE ONLY
<input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					
Estimated Number of Creditors					
<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input checked="" type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000
<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000		
Estimated Assets					
<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million
<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion		
Estimated Liabilities					
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million
<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion		

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Sleep Centers of America, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

Paul Kruger**09-16789****9/03/09**

District:

Relationship:

Judge:

Western District of Oklahoma**Shareholder****T.M. Weaver****Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐
- Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)_____
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Sleep Centers of America, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X **/s/ B DAVID SISSON ESQ OBA** _____
Signature of Attorney for Debtor(s)

B DAVID SISSON ESQ OBA 13617 _____
Printed Name of Attorney for Debtor(s)

LAW OFFICES OF B DAVID SISSON _____
Firm Name

224 W GRAY SUITES 101/P O BOX 534
NORMAN, OK 73070-0534

Address

Email: sisson@sissonlawoffice.com
405.447.2521 Fax: 405.447.2552

Telephone Number

July 23, 2010 _____

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ Paul Kruger** _____
Signature of Authorized Individual

Paul Kruger _____
Printed Name of Authorized Individual

President _____
Title of Authorized Individual

July 23, 2010 _____

Date

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

FORM 1. VOLUNTARY PETITION

Other Names Attachment

All Other Names used by Debtor in the last 8 years:

1. FDBA Sleep Centers of Norman
2. FDBA Sleep Centers of Michigan
3. FDBA Sleep Analysis Of Texas
4. FDBA Sleep Analysis Partners
5. FDBA SCOA Holdings
6. FDBA Foundation Sleep Centers
7. FDBA Agateno Technologies
8. FDBA Sleep Analysis Centers of Texas
9. FDBA Innovative Sleep Solutions
10. FDBA National Sleep Centers
11. FDBA Sleep Centers of America at Norman
12. FDBA Sleep Holdings
13. FDBA Sleep Technology Institute
14. FDBA REM Sleep Diagnostics

**United States Bankruptcy Court
Western District of Oklahoma**

In re _____ Debtor(s) Case No. _____
Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>Hourly</u>
Prior to the filing of this statement I have received	\$	<u>5,000.00</u>
Balance Due	\$	<u>Undetermined</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

The attorney fee disclosed is a minimum retainer paid prior to filing the petition. Additional attorney fees may be charged pursuant to terms of the attorney-client agreement. Terms include billing and/or additional retainer for any matter, including contested matters and adversary proceedings, at hourly rate plus expenses. Continuances of meetings of creditors and amendments to schedules/plan require an additional fee.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Paragraph 6.d is incorporated by reference

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: July 23, 2010

/s/ B DAVID SISSON

**B DAVID SISSON ESQ OBA 13617
LAW OFFICES OF B DAVID SISSON
224 W GRAY SUITES 101/P O BOX 534
NORMAN, OK 73070-0534
405.447.2521 Fax: 405.447.2552
sisson@sissonlawoffice.com**

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Western District of Oklahoma

In re **Sleep Centers of America, Inc.**,
 Debtor

Case No. _____

Chapter **7**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	7,240.21		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6		644,146.96	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	87		3,410,864.01	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			0.00
Total Number of Sheets of ALL Schedules		104			
Total Assets			7,240.21		
Total Liabilities				4,055,010.97	

United States Bankruptcy Court
Western District of Oklahoma

In re **Sleep Centers of America, Inc.**

Debtor

Case No. _____

Chapter **7**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
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Total >	0.00
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(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Sleep Centers of America Inc, Business Checking acct # 305000992253	-	0.00
		Bank of America		
		Sleep Analysis Centers of Texas, L.P. Acct # 305000992224	-	1,299.84
		Bank of America		
		Sleep Centers of America Inc. Operating Acct# 3050 00992415	-	0.00
		Bank of America		
		Sleep Centers of America, Inc. Checking Acct # 0385024364	-	0.00
		BancFirst		
		ViewTrade Money Fund	-	27.66
		Account # 49365687		
		7280 W. Palmetto Park Rd., Ste. 105N		
		Boca Raton, FL 33433		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			

Sub-Total > **1,327.50**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
16. Accounts receivable.		Accounts receivable for Sleep Centers of America and fdbs totalling approx. \$75,000 (present value calculated at 5% collectibility - consumer medical accounts)	-	3,742.46
		American Collection Services, Inc. PO Box 44069 3100 SW 59th Street Oklahoma City, Ok 73144-1069		
		Various accounts receivable for Sleep Centers of America totalling approx. \$43,405.00 (present value calculated at 5% collectibility - consumer medical accounts)	-	2,170.25
		Debtor Possession		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Contingent unliquidated claim against Eide Bailly (malpractice, accounting firm, in connection with preparation for IPO) 2008 or 2009	-	Unknown
		Debtor Possession		
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
Sub-Total >				5,912.71
(Total of this page)				

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**
(Total of this page)
Total > **7,240.21**

Sheet **3** of **3** continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6C (Official Form 6C) (4/10)

In re Sleep Centers of America, Inc.

Case No. _____

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☐ 11 U.S.C. §522(b)(2)☒ 11 U.S.C. §522(b)(3)☐ Check if debtor claims a homestead exemption that exceeds \$146,450. (Amount subject to adjustment on 4/1/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
-------------------------	--------------------------------------	----------------------------	---

NONE.

B6D (Official Form 6D) (12/07)

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D	W I F E	J O I N T	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		Husband, Wife, Joint, or Community							
Account No.		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
		Value \$							
Account No.									
		Value \$							
Account No.									
		Value \$							
Account No.									
		Value \$							
Subtotal (Total of this page)									
Total (Report on Summary of Schedules)								0.00	0.00

0 continuation sheets attached

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			11/09					
Amanda Cross 3529 N Windsor Ave Oklahoma City, OK 73122		-	SAC-TX				1,605.00	
							1,605.00	0.00
Account No.			09/09					
Anna Mora 5024 S. Hudson Ave Tulsa, OK 74135		-	SCOA				670.36	
							670.36	0.00
Account No.			12/09					
Ashir Dill TX		-	SAC-TX				589.00	
							589.00	0.00
Account No.			10/09					
Casey West 301 E. Ashley Wilson Rd Sweeny, TX 77480		-	SAC-TX				795.00	
							795.00	0.00
Account No.			11/09					
David Warren 843 Joiner Rd La Grange, TX 78945		-	SAC-TX				6,652.26	
							6,652.26	0.00
Subtotal								10,311.62
(Total of this page)							10,311.62	0.00

Sheet 1 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				11/09					
Dee O'Brien 855 Old Phillipsburg Lane Brenham, TX 77533		-		SAC-TX				12,497.38	
								12,497.38	0.00
Account No.				12/09					
Eugene Jackson 6743 Buenos Aires Dr. #2033 North Richland Hills, TX 76180		-		SAC-TX				1,806.00	
								1,806.00	0.00
Account No.				12/09					
Janet Kruger 1804 Winding Ridge Rd. Norman, OK 73072		-		SCOA				124,500.00	
								124,500.00	0.00
Account No.				12/09					
Jason Turner 528 E. Oak St. Aledo, TX 76008		-		SAC-TX				2,647.50	
								2,647.50	0.00
Account No.				11/09					
Kelly Marlow 906 Strom Corpus Christi, TX 78418		-		SAC-TX				7,362.50	
								7,362.50	0.00
Subtotal									148,813.38
(Total of this page)								148,813.38	0.00

Sheet 2 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			11/09					
Kumar Mohan 2022 Mossy Tr Dr Katy, TX 77450	-		STI				Unknown	Unknown
							Unknown	0.00
Account No.			11/09					
LaQuatta Moon 5465 Braesvalley Dr, Apt 635 Houston, TX 77096	-		SAC-TX				2,318.96	2,318.96
							2,318.96	0.00
Account No.								
Laquatta Moon 15215 Blue Ash Dr #414 Houston, TX 77090			Representing: LaQuatta Moon				Notice Only	
Account No.			12/09					
Ligi Soby 436 Valley View Dr Lewisville, TX 75067	-		SAC-TX				862.50	862.50
							862.50	0.00
Account No.			12/09					
Marcie Witherspoon 5140 Rendon Rd., Lot B Fort Worth, TX 76140	-		SAC-TX				330.75	330.75
							330.75	0.00
Subtotal								3,512.21
(Total of this page)							3,512.21	0.00

Sheet **3** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

TYPE OF PRIORITY

Sheet 4 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			12/09					
Terri Metzger 2029 Cloverdale Lane Norman, OK 73071		-	SCOA				124,500.00	
							124,500.00	0.00
Account No.								
Account No.								
Account No.								
Account No.								

Sheet **5** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

124,500.00 **124,500.00**
0.00

Total
(Report on Summary of Schedules)

644,146.96 **644,146.96**
0.00

B6F (Official Form 6F) (12/07)

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 02200001502773 1-800-Conf PO Box 8103 Aurora, IL 60507-8103		-	12/08 scoa				1,238.83
Account No. Accord Human Services 210 Park Ave, Ste 1200 Oklahoma City, OK 73102		-	11/09 scoa				68,358.78
Account No. 03500-100887-000 Accountemps/Robert Half International PO Box 60000 San Francisco, CA 94160-3484		-	01/09 scoa				9,324.48
Account No. 25838 Accurate Medical Equipment & Supply 1200 Pennsylvania Ave Fort Worth, TX 76104		-	11/07 sac-tx				500.00
Subtotal (Total of this page)							79,422.09

86 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		02/09				
Accurate Medical Transcription Services 401 Mustang Mesa Liberty Hill, TX 78642	-	nsc				1,968.00
Account No.		03/09				
Ada Family Medical Center, PLLC 530 North Monte Vista Ada, OK 74820	-	Norman				900.00
Account No. 003095		11/08				
Addtronics Business Systems PO Box 18105 Oklahoma City, OK 73154	-	scoa				162.73
Account No.		01/09				
Adesumbomi Agoro, MD 508 S. Adams, Ste. 100 Fort Worth, TX 76104	-	SAC-TX				750.00
Account No. 92500		02/10				
Admiral Linen & Uniform Service 2030 Kipling Houston, TX 77098	-	sac-tx				413.88
Sheet no. <u>1</u> of <u>86</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						4,194.61

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 01200 104050601 ADT Security PO Box 371956 Pittsburgh, PA 15250-7956	-	02/09 STI				435.54
Account No. 321888 Aftermath Claim Science, Inc. 1230-5 Madera Road Ste 140 Simi Valley, CA 93065-4045	-	11/08 SAC-TX				515.99
Account No. Ajay Sobti, MD 901 B Medical Centre Arlington, TX 76012	-	01/09 SAC-TX				1,200.00
Account No. 1317737 Alaska Communication Systems PO Box 196666 Anchorage, AK 99519-6666	-	09/09 ISS				5,354.14
Account No. 00201435101 Alaska Communication Systems Cell Phone PO Box 92400 Anchorage, AK 99509-2400	-	03/09 ISS				605.84
Sheet no. <u>2</u> of <u>86</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 8,111.51

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 68395		08/09				
Alaska's Best Water 50590 Patrick Dr Sand Point, AK 99661-6427	-	ISS				57.62
Account No. BARPE000		03/08				
Alberta P. Barber 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669	-	ISS				6.00
Account No. Cause no 9898CV		12/08				
Ali Himyary, MD AL 6624 Fannin St Houston, TX 77030	-	SH				9,602.94
Account No.		Representing: Ali Himyary, MD AL				Notice Only
Jack Haney Haney & Moorman First National Bldg 1300 Eleventh Street, Ste 405 Huntsville, TX 77340						
Account No.		02/09				
Ali Tuttle 2200 Starleaf Place Flower Mound, TX 75022	-	SAC-TX				452.08
Sheet no. 3 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						10,118.64

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		05/08 REM				
All-State Plumbing PO Box 248 Madisonville, TX 77864	-					108.14
Account No.		12/08 SAC-TX				
Allen Su, MD P.O. Box 174389 Arlington, TX 76003	-					600.00
Account No. 96301770		12/08 STI				
American Homepatient PO Box 676552 Dallas, TX 75267-6552	-					216.00
Account No. G35040		02/10 SH				
American United Life Ins. Co Attn : Acct Control 5761 Reliable Parkway Chicago, IL 60686-0054	-					1,250.00
Account No.		01/10 REM				
Ample Computer Service 1528 Avenue O Huntsville, TX 77340	-					106.59
Sheet no. 4 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						2,280.73

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		07/08				
Amy Hargis 1002 Crestmont Way Greenville, SC 29615	-	SH				117.91
Account No.		03/08				
Andrea Scott Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				150.00
Account No.		09/08				
Andrew Korbel P.O. Box 300531 Austin, TX 78703	-	SH				86.42
Account No.		02/09				
Angela Davis 1401 Hwy 360 Apt 1235 Eules, TX 76039	-	Sac-Tx				828.38
Account No. 8001417		03/09				
Angelica Textile ARL PO Box 535122 Atlanta, GA 30353-5122	-	SAC-TX				1,413.53
Sheet no. 5 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						2,596.24

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 80000452 Angelica Textile Coll PO Box 535122 Atlanta, GA 30353-5122	-	03/09 SAC-TX				795.59
Account No. 8001273 Angelica Textile FTW PO Box 535122 Atlanta, GA 30353-5122	-	03/09 SAC-TX				1,354.17
Account No. case no. FR-2010-19 Anna Mora c/o Jeremy E. Melton Shook & Johnson, PLLC 7420 S. Yale Ave Tulsa, OK 74136	-	00/00/00 JUDGMENT				3,109.00
Account No. 2565 Apogee Group 8M LBJ Freeway Ste 110 Dallas, TX 75251	-	04/08 SH				4,237.50
Account No. 2001276836 Aspen Publishers 4829 Innovation Way Chicago, IL 60682-0048	-	10/09 SH				136.52
Sheet no. 6 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 9,632.78

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 918-686-8479-700 4 scoa AT&T PO Box 105414 Atlanta, GA 30348-5414	-	00/00/00 Utilities				408.00
Account No. 97932370840694 AT&T Illinois PO Box 5001 Carol Stream, IL 60197-5001	-	11/09 SH-Kevin Asp				788.50
Account No. 51253394009917 AT&T Illinois PO Box 5001 Carol Stream, IL 60197-5001	-	10/09 NSC				736.78
Account No. 93643690556365 AT&T Illinois PO Box 5001 Carol Stream, IL 60197-5001	-	12/09 REM				808.21
Account No. 68251802019164 AT&T Illinois PO Box 5001 Carol Stream, IL 60197-5001	-	12/09 SAC-TX				579.90
Sheet no. <u>7</u> of <u>86</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 3,321.39

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 81735810111511 AT&T Illinois PO Box 5001 Carol Stream, IL 60197-5001	-	11/09 SAC-TX				557.18
Account No. 81729444842526 AT&T Illinois PO Box 5001 Carol Stream, IL 60197-5001	-	02/10 Sac-tx				365.22
Account No. 997188062 AT&T Mobility PO Box 6463 Carol Stream, IL 60197-6463	-	04/09 NSC				1,183.97
Account No. 1711760619-00800 AT&T Yellowpages PO Box 5010 Carol Stream, IL 60197-5010	-	03/09 NSC				3,317.14
Account No. 1711452423-00000 AT&T Yellowpages PO Box 5010 Carol Stream, IL 60197-5010	-	03/09 SH				145.78
Sheet no. 8 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 5,569.29

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		06/09				
Augustine Reyes	-	SH				288.63
Account No. 55266258		02/10				
Austin Energy PO Box 16755 Austin, TX 78761-6755	-	NSC				769.77
Account No.		06/09				
Baker Services HVAC Inc. 3 Edgewood Huntsville, TX 77320	-	REM				689.95
Account No. 1941		01/09				
Baldwin Press 110 Leslie S Dallas, TX 75207	-	SCOA				4,734.74
Account No. 2707		04/09				
Baldwin Press 110 Leslie S Dallas, TX 75207	-	Scoa				3,789.84
Sheet no. <u>9</u> of <u>86</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						10,272.93

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. multiple accts						
Bank America Attn Bankruptcy Dept PO Box 9000 Getzville, NY 14068-9000	-				X	Unknown
Account No.						
Bank of America NA 3600 W Main Norman, OK 73072		Representing: Bank America				Notice Only
Account No. PHIBA000						
Barney Phillips Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	05/08 ISS				420.00
Account No.						
Beezsinc 35670 Kenai Spur Hwy Ste. 101B Soldotna, AK 99669	-	10/09 ISS				11,483.73
Account No. EVEBE000						
Benjamin Eveland Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669	-	03/08 SH				93.00
Sheet no. 10 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						11,996.73

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		01/09				
Benjamin Ybarra 1600 North Highway 287 Ste. 102 Mansfield, TX 76063	-	SAC-TX				2,850.00
Account No. 01006388		08/08				
Bernard Beagle 513 Maize Cove Pflugerville, TX 78660	-	SH				148.64
Account No. 00012007501		01/10				
Betsy Price Tax Assessor P.O. Box 961018 Fort Worth, TX 76161	-	SAC-TX				575.58
Account No. 00011455195		02/10				
Betsy Price Tax Assessor P.O. Box 961018 Fort Worth, TX 76161	-	SAC-TX				5,877.90
Account No. 00011786655		02/10				
Betsy Price Tax Assessor P.O. Box 961018 Fort Worth, TX 76161	-	SAC-TX				13,317.98
Sheet no. <u>11</u> of <u>86</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						22,770.10
Subtotal (Total of this page)						22,770.10

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Clobe000		10/08				
Beverly Close 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669	-	SH				44.20
Account No. 5959		07/09				
BMI + Image Net PO Box 26340 Oklahoma City, OK 73126	-	Scoa				116.24
Account No.		09/08				
Bobbie Lambert 317 Tioga Street Burleson, TX 76028	-	SH				1,075.00
Account No. FRABR000		07/08				
Brad Frates Innovative Sleep Solutions 35670 Kenai spur Hwy, Ste 103A Soldotna, AK 99669	-	SH				71.90
Account No.		02/09				
Braebon Medical Corp 100 Schneider Rd, Ste 1 Kanata, Ontario K2K 1Y2 CANADA	-	SH				2,796.00
Sheet no. <u>12</u> of <u>86</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						4,103.34

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			04/09 SH				2,313.05
Brenda Durand 19 Clear Springs Ct Sugar Land, TX 77479	-						
Account No. E83125M			05/09 SH				155.67
Broadridge PO Box 23487 Newark, NJ 07189	-						
Account No.			10/08 SCOA				10,200.00
Bruce Mackey, MD 841 S. Kelly Avenue, Ste. 110 Edmond, OK 73003	-						
Account No.			01/09 REM				32.81
Campbell Security Systems 5701 Pine Top Lane Midway, TX 75852	-						
Account No. 0012509			02/09 ISS				180.00
Capitol Corporate Services, Inc PO Box 1831 Austin, TX 78767	-						
Sheet no. 13 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							12,881.53
Subtotal (Total of this page)							

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 3260		06/08				48.60
Care Vu Corp PO Box 168267 Irving, TX 75016-8287	-	ISS				
Account No. FENCA000		08/08				310.00
Carl Fennessey 3811 Shindler Ct. Missouri City, TX 77459	-	SH				
Account No. MCKCA000		08/08				5.82
Carol Mckenzie Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				
Account No. STACA000		11/08				0.01
Carol Stables Innovative Sleep Solutions 35670 Kenai Spur Hwy. Ste. 103A Soldotna, AK 99669	-	ISS				
Account No. 39467		03/09				1,132.52
CBeyond Arlington PO Box 848432 Dallas, TX 75284-8432	-	SAC-TX				
Sheet no. 14 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						1,496.95
Subtotal (Total of this page)						1,496.95

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 40080		12/08				
CBeyond Bedford PO Box 848432 Dallas, TX 75284-8432	-	SAC-TX				921.37
Account No. 63020		02/09				
CBeyond Ft. Worth PO Box 848432 Dallas, TX 75284-8432	-	SAC-TX				641.23
Account No. 70910		02/09				
CBeyond Mansfield PO Box 848432 Dallas, TX 75284-8432	-	SAC-TX				551.08
Account No. 2737576-5		01/10				
Centerpoint Energy PO Box 4981 Houston, TX 77210-4981	-	REM				233.13
Account No. kasp@centramedia.net		09/08				
Centramedia Inc 112 E. Francis Pampa, TX 79065	-	STI				184.66
Sheet no. 15 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						2,531.47
Subtotal (Total of this page)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Calch000		03/08				57.00
Charise Carlson 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669	-	SH				
Account No.		01/09				7,650.00
Charles Leach, MD 1001 Waldrop Drive Ste. 615 Arlington, TX 76012	-	SAC-TX				
Account No. 7971745778		02/10				1,617.02
Chevron & Texaco Card Services PO Box 70887 Charlotte, NC 28272-0887	-	Sac-Tx				
Account No. WENCI000		10/06				132.02
Cindy Wentzlaff Innovative Sleep Solutions 35670 Kenai Spur Hwy. Ste. 103A Soldotna, AK 99669	-	ISS				
Account No. 5526620-9, 5526625-8, & 573520		09/09				1,497.58
City of Austin PO Box 2267 Austin, TX 78783-2267	-	NSC				
Sheet no. <u>16</u> of <u>86</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						10,953.62

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. case no. B40642-10			05/10				9,053.43
City of Fort Worth c/o Stephen T. Meeks Linebarger Goggan Blair & Sampson, LLP 100 Throckmorton, Ste 300 Fort Worth, TX 76102	-		Lawsuit				
Account No. 500787			09/09				526.45
CMI PO Box 118528 Carrollton, TX 75011-8528	-		STI				
Account No. 500789			09/09				44.59
CMI PO Box 118528 Carrollton, TX 75011-8528	-		REM				
Account No. 500790			08/09				901.64
CMI PO Box 118528 Carrollton, TX 75011-8528	-		SH				
Account No. 8777701550114877			01/10				2,133.68
Comcast PO BOX 660618 Dallas, TX 75240-4388	-		STI				
Sheet no. <u>17</u> of <u>86</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							12,659.79
Subtotal (Total of this page)							

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 10004331		06/09				
Compumedics USA LTD 6605 West WT Harris Ste F Charlotte, NC 28269	-	Scoa				
						5,575.65
Account No. 26644		08/09				
Compumedics USA LTD 6605 West WT Harris Ste F Charlotte, NC 28269	-	SH				
						60,000.00
Account No. 5918		09/09				
Copelins Office Supply 425 W Main Norman, OK 73069	-	Scoa				
						2,350.15
Account No. Marj000		09/08				
Coventry Healthcare 3333 Farnham St Omaha, NE 68131	-	REM				
						375.00
Account No. 001 6111 042521607		01/09				
Cox Communications PO Box 268870 Oklahoma City, OK 73126	-	Scoa				
						20.05
Sheet no. 18 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						68,320.85

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 11623279		10/09				
CPL Reail Energy PO Box 22136 Tulsa, OK 74121-2136	-	SH				421.38
Account No.		12/09				
Crandon Realty, LP P.O. Box 130544 The Woodlands, TX 77393	-	SH				101,059.42
Account No. 40-0004082		02/09				
CSD 102 North Krohn Place Sioux Falls, SD 57103-1800	-	NSC				283.89
Account No. 3491972		05/09				
CT Corporation PO Box 4349 Carol Stream, IL 60197-4349	-	SAC=TX				968.20
Account No. 09400176207		04/09				
CT Corporation PO Box 4349 Carol Stream, IL 60197-4349	-	STI				308.00
Sheet no. 19 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						103,040.89
Subtotal (Total of this page)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 5740871		02/10				84.23
Culligan Water Conditioning PO Box 95247 Oklahoma City, OK 73143	-	Scoa				
Account No. Bueda000		12/06				41.70
Dan Buecker PO Box 926 Kenai, AK 99611	-	SH				
Account No.		06/09				224.67
Dan Willis 3429 SW 48th Street Oklahoma City, OK 73119	-	SCOA				
Account No.		08/08				125.00
Dane Knox 480 Clarence Ct. Buda, TX 78610	-	SH				
Account No.		08/08				175.00
Daniel Taylor 909 Silverhorne Trail Highland Village, TX 75077	-	SAC-TX				
Sheet no. 20 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						650.60
Subtotal (Total of this page)						650.60

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		05/09				
Darla's Cleaning Services PO Box 2124 Soldotna, AK 99669	-	ISS				1,188.00
Account No. SCA1		08/09				
Datacenterdirect PO Box 3333 Carmel, IN 46082	-	Scoa				15,976.94
Account No.		06/08				
Datacenterdirect PO Box 3333 Carmel, IN 46082	-	SH				8,280.39
Account No. Chada000		12/08				
David Charlesworth 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669	-	SH				2.74
Account No.		02/09				
David Seitsinger 2605 NE 12th Moore, OK 73160	-	SCOA				1,800.00
Sheet no. 21 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 27,248.07

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. David Warren 843 Joiner Rd La Grange, TX 78945	-	08/08 SH				2,733.72
Account No. DBSI Realty Corp P.O. Box 74601 Cleveland, OH 44194	-	03/09 SAC-TX				4,478.63
Account No. WALDE000 Deana Walker Innovative Sleep Solutions 35670 Kenai Spur Hwy. Ste. 103A Soldotna, AK 99669	-	03/08 ISS				90.59
Account No. Debbie Collins 3800 Dove Creek Rd Cleburne, TX 76031	-	01/09 SAC-TX				166.25
Account No. Debbie Downey 5613 Hero Dr Austin, TX 78735	-	03/09 SH				2,040.65
Sheet no. 22 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 9,509.84

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 01009097 Delfino Briseno 6117 Feliz Ave Austin, TX 78741-3309	-	08/08 SH				120.00
Account No. 6879 4502 0401 3726 397 Dell Business Credit PO Box 5275 Carol Stream, IL 60197-5275	-	04/09 STI				599.62
Account No. Deluxe PO Box 742572 Cincinnati, OH 45274-2572	-	02/09 Scoa				54.89
Account No. 50N829 Denitech PO Box 844173 Dallas, TX 75284-4713	-	09/08 Sac-Tx				815.61
Account No. OSBDE000 Dennis Osborn Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669	-	12/08 ISS				1,770.42
Sheet no. 23 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 3,360.54

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 2009259341A		01/10				
Department of Health & Human Services PO Box 9046 Pleasanton, CA 94566-9046	-	NSC				533.26
Account No.		08/08				
Derek Sellers 12701 Wood Lilly Trail Elgin, TX 78621	-	SH				132.00
Account No. 782979374		01/09				
DHL Express PO Box 840006 Dallas, TX 75284-0006	-	Scoa				77.44
Account No. 782286807		01/09				
DHL Express PO Box 840006 Dallas, TX 75284-0006	-	Sac-Tx				33.35
Account No. 0125362198		09/09				
Direct TV Customer Svc Bankruptcy Claims PO Box 6550 Greenwood Village, CO 80155	-	STI				243.24
Sheet no. 24 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,019.29

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Direct TV PO Box 60036 Los Angeles, CA 90060-0036		Representing: Direct TV				Notice Only
Account No. 8255 70 708 0654713 Dish Network Dept 0063 Palatine, IL 60055-0063	-	12/09 Sac-Tx				256.46
Account No. 8255 70 708 0795466 Dish Network Dept 0063 Palatine, IL 60055-0063	-	01/09 Sac-Tx				62.86
Account No. Dmitri Orleanski 6900 Preston Rd #2113 Plano, TX 75024	-	07/09 SAC-TX				615.00
Account No. GOFDO000 Donald Goforth Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	12/08 ISS				15.84
Sheet no. 25 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 950.16

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. JURDO000		01/09				
Dora Mae Jurado Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				135.75
Account No.		01/09				
Douglas P. Sinn, DDS 1752 N Broad Park Circle #100 Mansfield, TX 76063	-	SCOA				675.98
Account No. 823M		03/10				
Dunn Swan & Cunningham 2800 Oklahoma Tower 210 Park Avenue Oklahoma City, OK 73102	-	SCOA				56,257.50
Account No. 1011		11/09				
E-Z Washer Dryer Leasing PO Box 90937 Austin, TX 78709-0937	-	SH				327.95
Account No. 16048 scoa		03/10-06/10				
EFax Corporation c/o j2 Global Communications, Inc. PO Box 51873 Los Angeles, CA 90051-6173	-	Services				1,779.10
Sheet no. 26 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						59,176.28

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 071285		08/09				
Eide Bailly 1601 NW Expressway Ste. 1900 Oklahoma City, OK 73118	-	SCOA				2,044.52
Account No. 01011720		08/08				
Elsa Bosque 123 Sunset Dr Lockhart, TX 78644	-	SH				2.20
Account No. 3326534		10/09				
Entergy P.O. Box 8104 Baton Rouge, LA 70891-8104	-	SH				817.69
Account No. 68301		05/08				
Epicor Software Department 1574 Los Angeles, CA 90084-1547	-	SH				12,590.49
Account No.		05/09				
Eugene Jackson 6743 Buenos Aires Dr. #2033 North Richland Hills, TX 76180	-	SAC-TX				68.68
Sheet no. 27 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						15,523.58

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		01/09				
Fastrack Healthcare Systems P.O. Box 9020 Hicksville, NY 11802-9020	-	SH				3,753.50
Account No. 3545-5488-7		07/09				
Fedex-Dallas P.O. Box 660481 Dallas, TX 75266-0481	-	SCOA				592.26
Account No.		03/09				
First American Stock Transfer, Inc. 4747 N. 7th Street Suite 170 Phoenix, AZ 85014-3653	-	SH				1,175.00
Account No.		10/09				
Fisher & Paykel Healthcare Inc. Bank of America, N.A. 12724 Collections Center Drive Chicago, IL 60693	-	SCOA				95,479.67
Account No. 9960192030033907		02/10				
Fort Bend County Tax Office 1317 Eugene Heimann Circle Richmond, TX 77469	-	STI				828.86
Sheet no. 28 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						101,829.29
Subtotal (Total of this page)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 03101065		12/09				
Fort Bend Harold P.O. Box 1088 Rosenberg, TX 77471-1088	-	STI				31.92
Account No.		10/09				
Fort Bend/Southwest Star 4655 Techniplex, Suite 300 Stafford, TX 77477	-	STI				160.00
Account No. GFY14298		11/08				
Fort Dearborn Life Insurance 36788 Eagle Way Chicago, IL 60678-1367	-	SH				76.64
Account No. Dorfr000		10/08				
Frank Dorner 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669	-	SH				29.42
Account No.		08/08				
Frank Jircik 11803 South Fwy Ste. 111 Burleson, TX 76028	-	SAC-TX				150.00
Sheet no. 29 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						447.98
Subtotal (Total of this page)						447.98

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. LINFR000		03/08				
Frederic Linder Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				120.00
Account No. 147		12/08				
Frontier Community Services 43335 K-Beach Road Ste. 36 Soldotna, AK 99669	-	SH				634.22
Account No. 17209 958504-01-2		08/09				
GCI Cable TV 44661 Sterling Hwy, Ste. E Soldotna, AK 99669-7900	-	ISS				52.53
Account No. 90133545242		04/09				
GE Capital P.O. Box 740423 Atlanta, GA 30374-0423	-	SCOA				1,591.86
Account No. 23647		01/09				
Geneva Woods Healthcare P.O. Box 202049 Anchorage, AK 99520-2049	-	ISS				566.00
Sheet no. 30 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						2,964.61

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. George Agnostis, MD 1300 South Fielder Rd Arlington, TX 76013	-	08/08 SAC-TX				150.00
Account No. Cause no, 342-242838-10 Gibson Asset Management, LLC 7625 Bellaire Drive South Ste 110 Fort Worth, TX 76132	-	12/09 SAC-TX Judgment				22,572.55
Account No. James Lanter Lanter Westermann PC 226 Bailey Ave, Ste 100 Fort Worth, TX 76107		Representing: Gibson Asset Management, LLC				Notice Only
Account No. VEAG1000 Gilbert Veal Innovative Sleep Solutions 35670 Kenai Spur Hwy. Ste. 103A Soldotna, AK 99669	-	03/08 ISS				494.16
Account No. Gillian Robertson	-	06/09 SH				44.35
Sheet no. 31 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 23,261.06

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 190105.10 Glast, Phillips & Murray 2200 One Galleria Tower 13355 Noel Road, L.B. 48 Dallas, TX 75240	-	09/09 SH				691.28
Account No. 11455195 Grapevine-Colleyville Tax Office 3072 Mustang Dr Grapevine, TX 76051	-	03/10 SAC-TX				3,841.36
Account No. 12676594 Grapevine-Colleyville Tax Office 3072 Mustang Drive Grapevine, TX 76051	-	10/09 SAC-TX				4,679.01
Account No. 22069 Grayhawk Financial 1740 N Collins Blvd. Suite 2 Richardson, TX 75080	-	08/08 SH				674.40
Account No. 22021 Grayhawk Insurance 1740 North Collins, Suite 200 Richardson, TX 75080	-	03/08 SH				12,052.20
Sheet no. 32 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						21,938.25
Subtotal (Total of this page)						21,938.25

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		08/08				
Haley Hunt 20000 Crane Creek Loop Pflugerville, TX 78660	-	SH				132.00
Account No. 3811587426		12/08				
Hartford P.O. Box 2907 Hartford, CT 06104-2907	-	SCOA				280.80
Account No. H080112684		01/10				
Hasler Financial Services P.O. Box 45850 San Francisco, CA 94145-0850	-	SCOA				320.80
Account No.		10/08				
Haynes & Boone P.O. Box 841399 Dallas, TX 75284	-	SH				35,214.00
Account No. Case no. 09624344910		00/00/00				
HCP Cityview II, LP c/o John C. Dunne Shannon, Martin, Finkelstein & Alvarado 1001 McKinney , Ste 1100 Houston, TX 77002	-	Lease Agreement Lawsuit				Unknown
Sheet no. 33 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 35,947.60

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 61030		03/10				
Healthsmart Preferred Care P.O. Box 849009 Dallas, TX 75284-9009	-	SAC-TX				75.63
Account No. 60221		03/10				
Healthsmart Preferred Care P.O. Box 849009 Dallas, TX 75284-9009	-	SAC-TX				57.35
Account No. 61786		03/10				
Healthsmart Preferred Care P.O. Box 849009 Dallas, TX 75284-9009	-	SAC-TX				205.69
Account No. JOHNHE000		07/08				
Heather Johnson Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				24.00
Account No. 67570		07/09				
Hinshaw & Culbertson LLP 2729 Paysphere Circle Chicago, IL 60674	-	SCOA				27,305.46
Sheet no. 34 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						27,668.13
Subtotal (Total of this page)						27,668.13

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. scoa						
Hipoint Partners , LLC PO Box 1763 Norman, OK 73070	-	00/00/00 Rental Agreement				7,577.66
Account No.						
Hired Hands, Inc. P.O. Box 137555 Fort Worth, TX 76136	-	04/09 SCOA				99.00
Account No. 41235001						
Hogan Taylor LLP 2200 South Utica Place, Ste. 400 Tulsa, OK 74114	-	06/09 SCOA				25,000.00
Account No. Cause no 9964 CV						
Huntsville Medical Center 5608 Elizabeth Loop S.E. Auburn, WA 98092	-	12/09 SH				29,016.00
Account No.						
Constance G. Decker 1230 Tenth Street PO Box 671 Huntsville, TX 77342-0671		Representing: Huntsville Medical Center				Notice Only
Sheet no. 35 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						61,692.66

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		05/09 NSC				
Huntsville-Walker Co Chamber of Commerce 1327 11th street Huntsville, TX 77340	-					363.00
Account No. 2256060		03/10 SCOA				
Ikon PRO consulting Services Inc. c/o Collection Division P.O. Box 66510 Houston, TX 77266-6510	-					5,466.79
Account No.		01/09 Foundation				
Imagine The Possibilities The Total Source 12403 Network Blvd. San Antonio, TX 78249	-					1,036.41
Account No.		12/08 SCOA				
Innomed Technologies 6601 Lyons Road Suites B1-B4 Coconut Creek, FL 33073	-					6.00
Account No. 101693		06/09 SCOA				
Instamed 1880 John F. Kennedy Blvd. 12th Floor Philadelphia, PA 19103	-					177.48
Sheet no. 36 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						7,049.68

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		09/08				
Instant Office Supplies 22136 Westheimer Pkwy, #615 Katy, TX 77450	-	SH				156.94
Account No. 01008976		08/08				
Irene Bellman 911 Stillhouse Spring Rd Round Rock, TX 78681	-	SH				650.00
Account No. Conja000		11/09				
Jack Conright 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669	-	ISS				1,848.02
Account No. LEGJA000		02/09				
Jack M. Leggett Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				278.73
Account No. 131279-AII-RFD1		06/09				
Jackson Walker, LLP P.O. Box 130989 Dallas, TX 75313	-	SH				182,692.05
Sheet no. 37 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						185,625.74

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. LENJA000 Jacqueline Lenew Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	12/08 ISS				0.50
Account No. Aleja000 James Alewine 14518 Briton Cove Dr Houston, TX 77084	-	08/08 SH				179.67
Account No. ROLIA000 James M. Roland P.O. Box 3366 Kenai, AK 99611	-	08/08 ISS				218.50
Account No. 585001 Jani-King of Austin 2523 South Lakeline Blvd. Cedar Park, TX 78613	-	02/10 SCOA				982.17
Account No. 01006406 Janie Paez 10600 N. Platt River Drive Austin, TX 78748	-	08/08 SH				31.50
Sheet no. 38 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,412.34

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 01007977		08/08				85.00
Jay McClure 14027 Memorial Drive Apt. 283 Houston, TX 77079	-	SH				
Account No. MAHJE000		10/08				2.42
Jean Mahan Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				
Account No.		08/08				514.00
Jeff Hutson 304 Deney Street Austin, TX 78722	-	SH				
Account No.		08/08				650.00
Jeffery Kramer 6500 Champion Austin, TX 78750	-	SH				
Account No. RISJE000		03/08				66.00
Jeffrey Risch Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				
Sheet no. 39 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						1,317.42
Subtotal (Total of this page)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		10/07 SH				
Jennifer A. York, MD 5750 Balcones Drive Ste. 110 Austin, TX 78731	-					350.00
Account No.		12/08 SAC-TX				
Jermain Reed 1628 Weyland Drive Apt. 2047 North Richland Hills, TX 76180	-					265.78
Account No. KINJE000		01/09 ISS				
Jerry F. King Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-					217.00
Account No. 01024311		08/08 SH				
Jerry Milner 10113 Brimfield Dr. Austin, TX 78726	-					550.00
Account No.		08/08 SAC-TX				
Joe Etter 240 East Renfro Burleson, TX 76028	-					150.00
Sheet no. 40 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,532.78

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Bunjo000 John Bunnell PO Box 1170 Kenai, AK 99611	-	01/08 SH				18.73
Account No. HEFJO000 John E. Heft Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	08/08 SH				40.00
Account No. John Fewins 800 8th Avenue #336 Fort Worth, TX 76104	-	01/09 SAC-TX				1,950.00
Account No. John Flournoy 20402 National Drive Lago Vista, TX 78645	-	01/10 STI				66.41
Account No. John Ghidoni 8401 Critter Canyon Austin, TX 78746	-	08/08 SH				377.26
Sheet no. 41 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 2,452.40

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 99071010500000000		12/09				
John R. Ames, CTA Dallas County Tax Assessor/Collector P.O. Box 139066 Dallas, TX 75313	-	SH				3,809.47
Account No.		01/09				
John Trutza 4624 Gila Bend Lane Fort Worth, TX 76137	-	SAC-TX				550.44
Account No. ACA/O000		02/09				
Jose Academia Kodiak, AK	-	ISS				1,191.33
Account No. Adojo000		08/08				
Joseph Adolf 35670 Kenai Spor Hwy. Ste 103A Soldotna, AK 99669	-	ISS				92.30
Account No.		07/09				
Juan Elizondo 900 Ave J, Apt 401 Bay City, TX 77414	-	STI				320.00
Sheet no. 42 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						5,963.54

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 01011567		08/08				415.00
Judy Leake 6114 Mountain Climb Austin, TX 78731	-	SH				
Account No. 01007943		08/08				650.00
Justin Welch 221 W. 6th Street Ste. 1500 Austin, TX 78701	-	SH				
Account No.		12/08				232.92
K J D Services 3104 Dolphin Drive Austin, TX 78704	-	NSC				
Account No. Davka000		08/08				1,299.47
Karen Davis 5418 Avondale Dr Sugar Land, TX 77479	-	STI				
Account No.		09/08				523.86
Kathleen Blackburn 12881 Diagonal Road Lagrange, OH 44050	-	SH				
Sheet no. 43 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						3,121.25
Subtotal (Total of this page)						3,121.25

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. WHIKA000 Kathleen Whitmore Innovative Sleep Solutions 35670 Kenai Spur Hwy. Ste. 103A Soldotna, AK 99669	-	03/08 ISS				25.00
Account No. Calka000 Kathryne Calloway 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669	-	02/08 ISS				40.00
Account No. 323 Keder Alsharif 1003 Baja Dr Grand Prairie, TX 75052	-	02/09 SAC-TX				100.00
Account No. Keith Wilkerson, MD 3150 Matlock Road Arlington, TX 76014	-	01/09 SAC-TX				4,350.00
Account No. Kelly Davidson 2120 Elderwood Dr Arlington, TX 76006	-	10/08 Sac-Tx				88.76
Sheet no. 44 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 4,603.76

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. MARKE000		05/08				
Kerry Marshall Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				371.00
Account No. case no 2008-75888		00/00/00				
Kevin Asp 4207 Penrose Ct Missouri City, TX 77459	-	STI Judgment				1,145,338.26
Account No.		Representing: Kevin Asp				Notice Only
Naomi Rodriguez Fulbright & Jaworski LLP Fulbright Tower 1301 McKinney , Ste 5100 Houston, TX 77010-3095						
Account No.		08/08				
Khoun D. Phan 920 Highway 287 North Ste. 308 Mansfield, TX 76063	-	SAC-TX				900.00
Account No. 01011529		08/08				
Kimberly Collins 2403 Coral Ridge Circle Austin, TX 78747	-	SH				48.64
Sheet no. 45 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						1,146,657.90

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		10/08				
Kirsten A. Lentsch 3030 South Mason Rd Katy, TX 77450	-	SH				656.00
Account No. 20310		07/09				
Lambe, Tuter & Wagner CPAs, APC 189 S. Binkley St., Ste. 201 Soldotna, AK 99669	-	ISS				130.91
Account No. 01007077		08/08				
Lance Ryan 178 Johns Lane Smithville, TX 78957	-	SH				127.00
Account No. 004154		01/10				
Lange Distributing P.O. Box 3457 Bryan, TX 77805-3457	-	SH				180.99
Account No.		12/09				
Lauralee Development Co. P.O. Box 170155 Arlington, TX 76003	-	SAC-TX				47,915.00
Sheet no. 46 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						49,009.90
Subtotal (Total of this page)						49,009.90

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		12/09				
Lily Services P.O. Box 1612 Norman, OK 73070	-	SCOA				3,300.00
Account No.		07/09				
Lisa Ricks 290 Patti Lane Dripping Springs, TX 78620	-	SH				953.91
Account No.		08/08				
Lowell Holmes 3805 W. Alabama St #4108 Houston, TX 77027	-	SH				181.32
Account No.		12/08				
Luis A. Vargas 6601 Dan Dancinger Road Ste. 100 Fort Worth, TX 76133	-	SAC-TX				1,500.00
Account No. KENLY000		07/08				
Lynette Kennedy Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				84.50
Sheet no. 47 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						6,019.73
Subtotal (Total of this page)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C						
Account No. scoa	X	-		2007 Lease Agreement				Unknown
M2 Lease Funds, LLC 175 North Patrick Blvd, Ste 135 Brookfield, WI 53405								
Account No. 002169 00012	-	-		07/09 SCOA				1,347.50
Macdonald Devin, P.C. 1201 Elm Street, Ste. 3800 Accounting Dept. Dallas, TX 75270								
Account No.	-	-		12/08 SAC-TX				675.49
Mainline Communications 3115 Glenmere Court Carrollton, TX 75007								
Account No. 573128	X	-		01/09 SCOA				348.96
Mallinckrodt Inc. P.O. Box 730356 Dallas, TX 75373-0356								
Account No. 451954	-	-		08/08 STI				1,682.99
Mallinckrodt Inc. P.O. Box 730356 Dallas, TX 75373-0356								
Sheet no. 48 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)			4,054.94

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Deama000		01/07				
Margaret Dean 47076 Spruce Haven Rd Kenai, AK 99611	-	SH				
Account No. AUXMA000		01/09				
Mari Auxier 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669	-	ISS				
Account No.		01/09				
Mark Batrice 3132 Matlock Rd, Ste. 301 Arlington, TX 76015	-	SAC-TX				
Account No.		01/09				
Mark Bernhard 6100 Harris Parkway #235 Fort Worth, TX 76138	-	SAC-TX				
Account No. HASMA000		07/08				
Mark Haselow 188 N. Bentwood St. Soldotna, AK 99669	-	ISS				
Sheet no. 49 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						5,356.26

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. MANMA000		07/08				
Mark Manuel Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				10.65
Account No.		01/09				
Maroun Tawk, MD 17004 Galdstone Lane Edmond, OK 73012	-	SCOA				13,900.00
Account No.		07/08				
Martha E. Pozzi Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				169.04
Account No. 01013498		08/08				
Martha Soto 1705 Saracen Rd Austin, TX 78733	-	SH				20.00
Account No. Casma000		11/07				
Mary "Troy" Castimore 2775 Watergate Way Kenai, AK 99611	-	SH				150.00
Sheet no. 50 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						14,249.69
Subtotal (Total of this page)						14,249.69

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Carma001		-	11/08 ISS				0.01
Mary Carter-Campbell 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669							
Account No. WALMA000		-	05/08 ISS				179.50
Mary Kathryn Walker-Miller Innovative Sleep Solutions 35670 Kenai Spur Hwy. Ste. 103A Soldotna, AK 99669							
Account No.		-	02/09 SAC-TX				713.92
Mason Cook 1700 Baird Farm Circle #1107 Arlington, TX 76006							
Account No.		-	08/09 SCOA				12,367.93
Mathis Brothers Furniture P.O. Box 270600 Oklahoma City, OK 73137-0600							
Account No. KANMA000		-	01/08 ISS				25.39
Matrinson Kaniho Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669							
Sheet no. <u>51</u> of <u>86</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			13,286.75

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		07/09				
Mauricio A. Reinoso, MD 59 Waterford Pointe Circle Sugar Land, TX 77479	-	STI				2,300.00
Account No. 515413877		06/09				
Maxuptime, LLC P.O. Box 2143 Addison, TX 75001	-	SCOA				12,270.08
Account No.		Representing:				
Burton E Stacy, Jr. 216 N. Main St Bentonville, AR 72712		Maxuptime, LLC				Notice Only
Account No.		08/08				
Maxuptime, LLC P.O. Box 2143 Addison, TX 75001	-	SH				4,232.42
Account No. 08670416596		11/09				
MCI P.O. Box 371838 Pittsburgh, PA 15250-7838	-	STI				319.18
Sheet no. 52 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						19,121.68

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 03003160						
MedCap Properties/City View II HCPI File #50383 Los Angeles, CA 90074		03/10 SAC-TX -				34,748.38
Account No. CC-10-02445-C						
Medical and Surgical Clinic 2021 N. Macarthur Blvd Ste. 115 Irving, TX 75061		10/08 JUDGMENT SAC-TX -				33,063.22
Account No.						
Kevin Koronka Brown McCarroll LLP 2001 Ross Ave., Ste 2000 Dallas, TX 75201		Representing: Medical and Surgical Clinic				Notice Only
Account No. C6118529						
Medical Arts Press P.O. Box 37647 Philadelphia, PA 19101-0647		07/08 NSC -				1,678.84
Account No. 7667TX						
Medical Industries America 2636 289th Place Adel, IA 50003-8021		02/08 STI -				305.26
Sheet no. 53 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						69,795.70

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		10/09				
Mega Byte Trading Corp 4530 43rd Street South Saint Petersburg, FL 33711	-	SCOA				137.00
Account No. 00002494		09/08				
Megaeasy Computer 990 N Bowser, Ste 780 Richardson, TX 75081	-	STI				220.00
Account No. MOUME000		01/09				
Melody Mounts Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				85.00
Account No. SCAMER		02/09				
Meridian Data Systems 12101 N. Macarthur, Box 408 Oklahoma City, OK 73162	-	SCOA				307.40
Account No. Cadmiooo		02/08				
Michael S. Caddell 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669	-	ISS				273.11
Sheet no. 54 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						1,022.51

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. BLOMI000		03/08				
Michelle Bloeser 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669	-	ISS				320.00
Account No.		01/10				
Michelle Turner 528 E Oak St Aledo, TX 76008	-	SAC-TX				923.41
Account No. 21091		02/10				
Mid-Cities Home Medical Equipment 3011 Red Hawk Dr. Grand Prairie, TX 75052	-	SAC-TX				4,286.00
Account No. 000000076799		02/10				
Milam County Tax Office P.O. Box 551 Cameron, TX 76520	-	NSC				1,460.55
Account No. 5740871		11/09				
Mollman's Water Conditioning Inc. P.O. Box 95247 Oklahoma City, OK 73143-5247	-	SCOA				135.81
Sheet no. 55 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						7,125.77

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 4403-330-CU		12/09				43,075.95
Montfort Southern Invest C/O Trinity Interests Inc. 5924 Royal Lane, Ste. 250 Dallas, TX 75230	-	SH				
Account No. SLE001		11/08				6,627.00
Montgomery Coscia 2701 Dallas Parkway, Suite 30 Plano, TX 75093	-	SH				
Account No. 2227		09/08				475.47
MVAP Medical Supplies 1415 Lawrence Drive Newbury Park, CA 91320	-	ISS				
Account No.		Representing: MVAP Medical Supplies				Notice Only
Reynolds Riding Vogt & Morgan 2200 First National Center 120 N Robinson Oklahoma City, OK 73102						
Account No. 2380		04/09				3,899.57
MVAP Medical Supplies 1415 Lawrence Drive Newbury Park, CA 91320	-	NSC				
Sheet no. 56 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						54,077.99

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 2227		09/08				
MVAP Medical Supplies 1415 Lawrence Drive Newbury Park, CA 91320	-	STI				439.69
Account No. SPIMY000		11/08				
Mya Spinka Innovative Sleep Solutions 35670 Kenai Spur Hwy. Ste. 103A Soldotna, AK 99669	-	ISS				54.66
Account No.		08/08				
N9 Ventures P.O. Box 1881 Kingsland, TX 78639	-	NSC				2,166.31
Account No.		04/09				
N9 Ventures P.O. Box 1881 Kingsland, TX 78639	-	SCOA				4,410.00
Account No. 01007330		08/08				
Nancy Ball PO Box 13161 Austin, TX 78711	-	SH				97.20
Sheet no. 57 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						7,167.86
Subtotal (Total of this page)						7,167.86

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 14829951		12/09				622.42
National Pen Dept. 274501 P.O. Box 55000 Detroit, MI 48255-2745	-	SCOA				
Account No. 91168910000000		02/10				46.09
Nelda Wells Spears, Tax Collector P.O. Box 149328 Austin, TX 78714	-	NSC				
Account No.		01/09				6,000.00
Netima C/O Michelle Stringer, RN 479 Westpart Way Eules, TX 76040	-	SAC-TX				
Account No. 9989-10264		11/09				1,414.32
New Dimensions 1108 Soldiers Field Ct. Ste 100 Sugar Land, TX 77479	-	STI				
Account No.		02/09				1,252.30
Norma Torrens 1915 Thicket Trail Drive San Antonio, TX 78248	-	SH				
Sheet no. 58 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						9,335.13
Subtotal (Total of this page)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		12/09 SH				
Oakmont House Ltd. 8 Sugar Creek Austin, TX 78746	-					30,232.38
Account No. 31626118		10/08 STI				
Office Depot P.O. Box 689020 Des Moines, IA 50368-9020	-					420.88
Account No. 6011-5642-0603-7185		03/09 STI				
Office Depot Credit Plan P.O. Box 689020 Des Moines, IA 50368-9020	-					2,471.96
Account No.		12/08 SCOA				
OHC of Oklahomans, LLC 283 S Quadrum Dr. Oklahoma City, OK 73108-1101	-					70.50
Account No.		07/08 SCOA				
Onward LLC 2500 S McGee Dr. Suite 147 Norman, OK 73072	-					60,000.00
Sheet no. 59 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						93,195.72

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 1768719		01/09				
OPUBECO Communications Group P.O. Box 25125 Oklahoma City, OK 73125-0125	-	SCOA				462.96
Account No. 0119832541		02/09				
Ozarka P.O. Box 856680 Louisville, KY 40285-6680	-	NSC				434.04
Account No. 0120702253		01/09				
Ozarka P.O. Box 856680 Louisville, KY 40285-6680	-	SAC-TX				101.43
Account No. 0119370369		12/08				
Ozarka P.O. Box 856680 Louisville, KY 40285-6680	-	SAC-TX				92.61
Account No. A14001		01/09				
Paramount Services Inc. 4535 Sunbelt Drive Addison, TX 75001	-	SAC-TX				859.50
Sheet no. 60 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,950.54

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. AOY003		09/09				
Paramount Services Inc. 4535 Sunbelt Drive Addison, TX 75001	-	SAC-TX				1,291.44
Account No. AOX004		08/09				
Paramount Services Inc. 4535 Sunbelt Drive Addison, TX 75001	-	SAC-TX				970.92
Account No. AOX009		08/09				
Paramount Services Inc. 4535 Sunbelt Drive Addison, TX 75001	-	SAC-TX				429.75
Account No. AOY010		10/09				
Paramount Services Inc. 4535 Sunbelt Drive Addison, TX 75001	-	SAC-TX				1,183.93
Account No. 01020295		08/08				
Patricia Painter 1202 Mulberry Dr Marble Falls, TX 78654	-	SH				18.33
Sheet no. 61 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 3,894.37

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			03/09				
Patrick Arnn Hixon 2500 S. McGee, Ste. 125 Norman, OK 73072	-		SCOA				137.74
Account No. 9960192030033907			02/10				
Patsy Schultz P.O. Box 1028 Payment Processing Department Sugar Land, TX 77487	-		STI				1,336.82
Account No.			08/08				
Patty Stine 309 Turnstone Dr Buda, TX 78610	-		SH				99.12
Account No.			03/09				
Paul Raymond, MD 4201 Bartlett Street Ste. 202 Homer, AK 99603	-		ISS				2,000.00
Account No.			05/09				
PC Net Communications 517 W. Northern Light Blvd. Anchorage, AK 99503	-		SH				3,600.00
Sheet no. 62 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							7,173.68
Subtotal (Total of this page)							7,173.68

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		08/08				
PCI Compliance 3200 E. Guasti Rd, Suite 300 Ontario, CA 91761	-	STI				25.90
Account No. 2798		10/08				
Penninsula Clarion P.O. Box 3009 Kenai, AK 99611	-	ISS				3,472.93
Account No. 332603570		11/09				
Phillips 66 P.O. Box 688931 Des Moines, IA 50368-8931	-	SCOA				2,661.85
Account No.		12/09				
Physicians Real Estate 720 Avenue F North Ste. 3 Bay City, TX 77414	-	SH				20,971.03
Account No. 7185607-001		09/09				
Pitney Bowes Inc P.O. Box 856390 Louisville, KY 40285-6390	-	STI				3,716.77
Sheet no. 63 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						30,848.48
Subtotal (Total of this page)						30,848.48

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 21358025860 PitneyBowes P.O. Box 856390 Louisville, KY 40285-6390	-	10/09 SH				481.09
Account No. 21485563866 PitneyBowes P.O. Box 856390 Louisville, KY 40285-6390	-	09/09 SH				163.96
Account No. Premier 236 Park Place Azle, TX 76020	-	08/08 SAC-TX				450.00
Account No. 01/08 Progressive Sleep Diagnostics 3334 West Main PMB #390 Norman, OK 73072	-	SCOA				350.00
Account No. 8000900009379326 Purchase Power P.O. Box 856042 Louisville, KY 40285-6024	-	02/10 STI				3,715.29
Sheet no. 64 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 5,160.34

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. C6017656 Quill P.O. Box 37600 Philadelphia, PA 19101-0600	-	05/08 REM				268.22
Account No. R L Telecommunications 2730 N Stemmons Freeway Suite 105 Dallas, TX 75207	-	04/09 SAC-TX				277.93
Account No. Cause No. 2009-074803-3 Rainier Asset Management Company LLC c/o Robert D. Whaley 13760 Noel Rd, Ste 840 Dallas, TX 75240	-	00/00/00 JUDGMENT				Unknown
Account No. Randall E. Hayes, DO 6815 Manhattan Blvd Ste. 110 Fort Worth, TX 76120	-	08/08 SAC-TX				150.00
Account No. 01011536 Randall Wood 3915 Greystone Austin, TX 78731	-	08/08 SH				97.20
Sheet no. 65 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 793.35

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. SOURA000		04/08				12.30
Ray Southwell Innovative Sleep Solutions 35670 Kenai Spur Hwy. Ste. 103A Soldotna, AK 99669	-	ISS				
Account No.		11/08				918.98
Reallinx Inc. P.O. Box 840527 Dallas, TX 75284-0527	-	SH				
Account No. 3820384-0		02/10				1,189.64
Reliant Energy P.O. Box 650475 Dallas, TX 75265-0475	-	STI				
Account No.		09/08				307,523.08
Resmed Corp Lockbox 534593 Atlanta, GA 30353-4593	-	SH/SCOA				
Account No.		12/09				138,381.68
Respironics P.O. Box 405740 Atlanta, GA 30384-5740	-	SH/STI/SCOA				
Sheet no. 66 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						448,025.68
Subtotal (Total of this page)						448,025.68

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Reynolds Riding Vogt & Morgan 2200 First National Center 120 N Robinson Oklahoma City, OK 73102		Representing: Respironics				Notice Only
Account No. Rhonda L. Beene 5204 S. Hwy 360 #400 Grand Prairie, TX 75052	-	01/09 SAC-TX				1,350.00
Account No. Roachman Pest Control 1851 Gulf Fwy S. #36 League City, TX 77573	-	12/08 SH				80.46
Account No. Berr0002 Robert Berry 15700 Lexington Rd # 312 Richmond, TX 77478	-	08/08 SH				269.89
Account No. adiro000 Robert F. Adickes, jr PO Box 536 Anchor Point, AK 99556	-	03/08 ISS				100.00
Sheet no. 67 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,800.35

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. CS-09-2255	X	-	04/10 JUDGMENT				10,583.00
Robert Half International, a Delaware Corporation c/o Fred Morgan Reynolds, Ridings, Vogt & Morgan 2200 First Natl Center, 120 N. Robinson Oklahoma City, OK 73102							
Account No.		-	08/08 SAC-TX				900.00
Robert Keller 2751 Green Oaks Road Fort Worth, TX 76116							
Account No.		-	01/09 SAC-TX				600.00
Robert Kent 2313 W. Arkansas Lane #700 Arlington, TX 76013							
Account No. SORRO000		-	01/09 ISS				29.52
Robert T. Sorenson Innovative Sleep Solutions 35670 Kenai Spur Hwy. Ste. 103A Soldotna, AK 99669							
Account No. 01006257		-	08/08 SH				635.00
Roderick Williams 127 Vailco Lane Austin, TX 78738							
Sheet no. <u>68</u> of <u>86</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			12,747.52

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		06/09				
Rodney J. Miles 520 S. Telephone Rd #110 Moore, OK 73160	-	SCOA				4,200.00
Account No.		09/08				
Ron Haussecker 3003 Possum Trot Brenham, TX 77833	-	SH				443.40
Account No.		08/08				
Ron Singleton 1715 Fairweather Way Cedar Park, TX 78613	-	SH				250.00
Account No.		12/08				
Ronald Cates, MD 7600 CR 2800 Athens, TX 75751	-	SH				5,100.00
Account No. HARRO001		09/08				
Ronald Harris Innovative Sleep Center 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				3.00
Sheet no. 69 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						9,996.40
Subtotal (Total of this page)						9,996.40

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		12/08				
Ruby Russo 8601 Clarewood Cir. Austin, TX 78758-7227	-	SH				1,686.92
Account No. 01006381		08/09				
Russell Diez-Conseco 819 Maurice Dr Cedar Park, TX 78613	-	SH				128.70
Account No. 01006773		08/08				
Sandra Bennett 3009 Sugar Berry Cv Round Rock, TX 78664	-	SH				247.50
Account No. HAWSA001		11/08				
Sandra Hawkins 29425 B. Bluebell Lane Soldotna, AK 99669	-	SH				21.47
Account No.		07/09				
Sandra Robertson 509 Meadowbrook Dr. Georgetown, TX 78628	-	SH				677.61
Sheet no. 70 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						2,762.20

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 128214		12/09				
Saundra Deselms Cleveland County Treasurer 201 S. Jones, Ste. 100 Norman, OK 73069	-	SCOA				549.09
Account No. 01013088		08/08				
Scott Borders 2701 Penny Lane No. 112 Austin, TX 78757	-	SH				97.20
Account No.		08/08				
Scott Snyder 845 Westwood Rd Lockhart, TX 78644	-	SH				2.20
Account No. SHESH000		09/08				
Shahawna Shelton Innovative Sleo Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-	ISS				10.00
Account No.		09/08				
Shaun Bless 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669	-	ISS				87.75
Sheet no. 71 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						746.24

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		01/09 SAC-TX				
Sheila K. Horsley 11803 South Freeway Ste. 312 Fort Worth, TX 76115	-					2,400.00
Account No.		01/09 SAC-TX				
Sherif Alfarra, MD 855 Montgomery St. 4th Floor Fort Worth, TX 76107	-					5,500.00
Account No.		06/09 SCOA				
Sherwood Arms Price Edwards & Company 210 Park Avenue Ste. 1000 Oklahoma City, OK 73102	-					2,300.00
Account No. 01006612		08/08 SH				
Shilpa Bakre 1710 Timber Brush Trail Austin, TX 78741	-					97.20
Account No.		06/08 SH				
Shivco Termite P.O. Box 38 778 Arizone Lane Madisonville, TX 77864	-					0.00
Sheet no. 72 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						10,297.20

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 3711148		09/08				
Shred-It USA, DBA Shred-It Dallas 9755 Clifford Dr, Ste 150 Dallas, TX 75220	-	SH				0.00
Account No. 15921257		09/08				
Siegel Display Products 300 Sixth Ave North Ste. 200 Minneapolis, MN 55401	-	SCOA				0.00
Account No.		10/08				
Sooner Carpet Cleaning Inc P.O. Box 188 Norman, OK 73070	-	SCOA				85.00
Account No. 02575		08/08				
Sound Business Systems 3031 South Walden Ste. 103 Seattle, WA 98144	-	SH				839.74
Account No.		06/09				
Southern Plains Medical Center P.O. Box 1069 Chickasha, OK 73023	-	SCOA				10,200.00
Sheet no. 73 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						11,124.74

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		08/09				
Southwestern Neurosciences Geetha B. Kandimala, MD 5604 SW Lee Blvd, Ste. 357 Lawton, OK 73505	-	SCOA				27,500.00
Account No. DAL1545402		02/09				
Staples Dept DAL P.O. Box 83689 Chicago, IL 60696	-	SCOA				435.03
Account No. 0517		08/08				
Staples P.O. Box 6721 The Lakes, NV 88901	-	NSC				1,249.25
Account No. 601110005350517		09/08				
Staples Credit Plan Dept. 00-05350517 P.O. Box 6721 The Lakes, NV 88901	-	SH				1,053.01
Account No. 17430059406		01/09				
State Comptroller/Texas P.O. Box 149348 Austin, TX 78714	-	NSC				1,689.59
Sheet no. 74 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						31,926.88
Subtotal (Total of this page)						31,926.88

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No. BAMST000		-	06/07 ISS		21.50
Steven Bambakidis 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669					
Account No. SKOST000		-	07/08 ISS		80.15
Steven Skolnick Innovative Sleep Solutions 35670 Kenai Spur Hwy. Ste. 103A Soldotna, AK 99669					
Account No. VROST000		-	01/09 ISS		199.12
Steven Vroman Innovative Sleep Solutions 35670 Kenai Spur Hwy. Ste. 103A Soldotna, AK 99669					
Account No.		-	08/08 SH		78,975.20
Strategic Growth Intl. Inc. 150 E 52nd Street 22nd Floor New York, NY 10021					
Account No.		-	08/08 SAC-TX		1,950.00
Stuart Hill, DO 2219 Shadywood Court Arlington, TX 76012					
Sheet no. <u>75</u> of <u>86</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	81,225.97

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 1000018631709696901		10/09				
Suddenlink P.O. Box 660365 Dallas, TX 75266	-	REM				1,069.79
Account No. 100001-4003-707784001 scoa		03/10-06/10				
Suddenlink PO Box 660365 Dallas, TX 75266-0365	-	INTERNET SERVICE				367.43
Account No. 1000002070 scoa		00/00/00				
Superior Linen PO Box 580787 Tulsa, OK 74158-0787	-	Services				683.46
Account No. 01007930		08/08				
Susan Priddy 10760 Yorktown Trail Austin, TX 78726	-	SH				190.50
Account No. STASU000		11/08				
Susan Stafford Innovative Sleep Solutions 35670 Kenai Spur Hwy. Ste. 103A Soldotna, AK 99669	-	ISS				31.60
Sheet no. 76 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						2,342.78
Subtotal (Total of this page)						2,342.78

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		10/08 SH				
Sweetwater Medical 16651 SW Fwy Ste. 100 Sugar Land, TX 77479	-					250.00
Account No.		10/08 ISS				
Tara D. Lathrop Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste. 103A Soldotna, AK 99669	-					34.00
Account No.		9/08 ISS				
Teresa Elmore Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669	-					12.93
Account No.		08/08 SH				
Terry Stringer 202 Lakewood Dr Clute, TX 77531	-					636.60
Account No.		07/08 SH				
Testcountry.com 9520 Chesapeake Dr. #601 San Diego, CA 92123	-					475.00
Sheet no. <u>77</u> of <u>86</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						1,408.53

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		02/09 REM				
Texas Dept. of State Health Services RLU, Food and Drug Licensing P.O. Box 12008 Austin, TX 78711	-					495.00
Account No. 910941964139448827		02/10 NSC				
Texas Gas Service P.O. Box 269042 Oklahoma City, OK	-					148.34
Account No.		10/08				
Texas Tollways CSC 12719 Burnett Rd Austin, TX 78727	-					3.00
Account No. SLEHOL		07/09 SH				
The Laundry Room 2919 Manchaca Rd. #105 Austin, TX 78704	-					2,560.38
Account No. SLHJ		03/08 SH				
The MacReport.Net, Inc. 22 West Main Street Marcellus, NY 13108	-					295.00
Sheet no. 78 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						3,501.72

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. The Norman Transcript P.O. Drawer 1058 Norman, OK 73070	-	11/08 SCOA				164.60
Account No. The Rockdale Reporter P.O. Box 552 Rockdale, TX 76567	-	08/08 SH				186.00
Account No. 200900111 The Steam Team 1904 W. Koenig Lane Austin, TX 78756	-	02/10 SCOA				280.75
Account No. National SLE The Steam Team 1904 W. Koenig Lane Austin, TX 78756	-	07/08 NSC				211.09
Account No. Domth000 Thomas "Bill" Donivan PO Box 2415 Kenai, AK 99611	-	01/08 SH				18.50
Sheet no. 79 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 860.94

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			05/09 REM				
Thomas Detail Cleaning Service 149 Pine Hill Rd Huntsville, TX 77340	-						1,269.20
Account No. Domth000			09/08 SH				
Thomas Domina 1 Tinker Rd Las Vegas, NM 87701-3852	-						20.06
Account No. 00127013539			10/09 SCOA				
Thomas Hicks, LLp 700 Louisiana Ste. 2000 Houston, TX 77002	-						7,010.56
Account No.			01/09 SAC-TX				
Thomas Purgason 3600 Matlock Ste. 100 Arlington, TX 76015	-						3,150.00
Account No. 095559801			09/09 NSC				
Time Warner Cable P.O. Box 650063 Dallas, TX 75265	-						610.12
Sheet no. 80 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							12,059.94
Subtotal (Total of this page)							12,059.94

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 8260130120175693		08/09				
Time Warner Cable P.O. Box 650063 Dallas, TX 75265	-	SCOA				1,314.02
Account No. 7900011001638066		02/10				
Totalfunds by Hasler P.O. Box 31021 Tampa, FL 33631	-	SCOA				10,486.90
Account No. 5491-2208-0700-1309		12/08				
Town North Bank Credit Card P.O. Box 672051 Dallas, TX 75267	-	SH				21,462.93
Account No. 5491-2208-0790-0500		07/09				
Town North Bank Credit Card P.O. Box 672051 Dallas, TX 75267	-	SH				24,062.55
Account No.		12/09				
Transcript Press 222 East Eufaula Norman, OK 73070	-	SCOA				4,998.33
Sheet no. 81 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						62,324.73
Subtotal (Total of this page)						

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 19415 Travis Medical 1104 West 34th Street Austin, TX 78705	-	02/10 SCOA/NSC				8,030.88
Account No. 202928568 TriWest Healthcare Alliance Tricare Western P.O. Box 77030 Madison, WI 53707	-	11/09 ISS				495.17
Account No. 100000535205 TXU Energy P.O. Box 650638 Dallas, TX 75265	-	11/09 SAC-TX				343.38
Account No. 900009873622 TXU Energy P.O. Box 650638 Dallas, TX 75265	-	10/09 SAC-TX				2,601.46
Account No. 90008568291 TXU Energy P.O. Box 650638 Dallas, TX 75265	-	11/09 SCOA				528.86
Sheet no. 82 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 11,999.75

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 4465994		02/09				
Uline 2200 S. Lakeside Drive Attn: Accounts Receivable Waukegan, IL 60085	-	SCOA				138.10
Account No.		05/09				
UNT-Health Science Center Health Science Center at Forth Worth P.O. Box 99335 Fort Worth, TX 76199	-	SAC-TX				1,950.00
Account No. 54E994		08/09				
UPS IL Lockbox 577 Carol Stream, IL 60132	-	SCOA				545.26
Account No. 2Y1Y35		08/08				
UPS PA P.O. Box 7247-0244 Philadelphia, PA 19170	-	NSC				319.74
Account No. 4013599(1)		02/10				
VGM Financial P.O. Box 78523 Milwaukee, WI 53278	X -	SCOA				17,060.59
Sheet no. 83 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						20,013.69
Subtotal (Total of this page)						20,013.69

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Jared R. Knapp Clark, Butler, Walsh & Hamann 315 E. 5th Street PO Box 596 Waterloo, IA 50704		Representing: VGM Financial				Notice Only
Account No. 4013599(3) VGM Financial P.O. Box 78523 Milwaukee, WI 53278	-	02/10 SCOA				136,878.60
Account No. 50122 Walker County Appraisal P.O. Box 1798 1819 Sycamore Avenue Huntsville, TX 77342	-	01/10 REM				1,329.13
Account No. William Cannon 1602 North Heathside Dr Richmond, TX 77469	-	08/09 STI				221.08
Account No. 01010000 William Forrest 9611 Padina Cove Austin, TX 78733	-	08/08 SH				165.00
Sheet no. 84 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 138,593.81

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 01006400		-	08/08 SH			97.20
William Fredricks 7407 Blue Reach Cove Austin, TX 78759						
Account No. 040601928		-	02/10 STI			2,699.29
Windstream P.O. Box 9001908 Louisville, KY 40290						
Account No. GILWI000		-	01/09 ISS			606.09
Winston Gillies Innovative Sleep Solutions 35670 Kenai Spur Hwy, Ste 103A Soldotna, AK 99669						
Account No. 00782765971		-	10/09 SCOA			1,165.74
Worldwide Express 2100 Georgetowne Drive Suite 101 Sewickley, PA 15143						
Account No.		-	09/08 SCOA			300.00
Wright, Stout, & Wilburn, PLLC P.O. Box 707 300 W. Broadway Muskogee, OK 74401						
Sheet no. 85 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)			4,868.32

B6F (Official Form 6F) (12/07) - Cont.

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 9620						
Zirmed 1311 Solutions Center Chicago, IL 60677		10/08 NSC				396.00
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. 86 of 86 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						396.00
Total (Report on Summary of Schedules)						3,410,864.01

B6G (Official Form 6G) (12/07)

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
M2 Lease Funds, LLC 175 North Patrick Blvd., Ste 135 Brookfield, WI 53405	Six contracts for furniture and equipment lease Debtor is lessee 5 yr lease option to buy

B6H (Official Form 6H) (12/07)

In re **Sleep Centers of America, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Debra L. Downey 5613 Hero Dr Austin, TX 78735-6258	VGM Financial P.O. Box 78523 Milwaukee, WI 53278
John Largent 7634 GENTLE BEND DR 1407 San Antonio, TX 78250-6021	VGM Financial P.O. Box 78523 Milwaukee, WI 53278
Kevin Asp 4207 Penrose Ct Missouri City, TX 77459	Mallinckrodt Inc. P.O. Box 730356 Dallas, TX 75373-0356
Paul Kruger	M2 Lease Funds, LLC 175 North Patrick Blvd, Ste 135 Brookfield, WI 53405
Phillip Dukes 1416 CEDAR BLUFF LN Flower Mound, TX 75028-1444	Robert Half International, a Delaware Corporation c/o Fred Morgan Reynolds, Ridings, Vogt & Morgan 2200 First Natl Center, 120 N. Robinson Oklahoma City, OK 73102

B6J (Official Form 6J) (12/07)

In re Sleep Centers of America, Inc.

Debtor(s)

Case No. _____

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)		\$	<u>0.00</u>
a. Are real estate taxes included?	Yes <u> </u> No <u>X</u>		
b. Is property insurance included?	Yes <u> </u> No <u>X</u>		
2. Utilities:		\$	<u>0.00</u>
a. Electricity and heating fuel		\$	<u>0.00</u>
b. Water and sewer		\$	<u>0.00</u>
c. Telephone		\$	<u>0.00</u>
d. Other _____		\$	<u>0.00</u>
3. Home maintenance (repairs and upkeep)		\$	<u>0.00</u>
4. Food		\$	<u>0.00</u>
5. Clothing		\$	<u>0.00</u>
6. Laundry and dry cleaning		\$	<u>0.00</u>
7. Medical and dental expenses		\$	<u>0.00</u>
8. Transportation (not including car payments)		\$	<u>0.00</u>
9. Recreation, clubs and entertainment, newspapers, magazines, etc.		\$	<u>0.00</u>
10. Charitable contributions		\$	<u>0.00</u>
11. Insurance (not deducted from wages or included in home mortgage payments)			
a. Homeowner's or renter's		\$	<u>0.00</u>
b. Life		\$	<u>0.00</u>
c. Health		\$	<u>0.00</u>
d. Auto		\$	<u>0.00</u>
e. Other _____		\$	<u>0.00</u>
12. Taxes (not deducted from wages or included in home mortgage payments)			
(Specify) _____		\$	<u>0.00</u>
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)			
a. Auto		\$	<u>0.00</u>
b. Other _____		\$	<u>0.00</u>
c. Other _____		\$	<u>0.00</u>
14. Alimony, maintenance, and support paid to others		\$	<u>0.00</u>
15. Payments for support of additional dependents not living at your home		\$	<u>0.00</u>
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)		\$	<u>0.00</u>
17. Other _____		\$	<u>0.00</u>
Other _____		\$	<u>0.00</u>
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		\$	<u>0.00</u>
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:			

20. STATEMENT OF MONTHLY NET INCOME

a. Average monthly income from Line 15 of Schedule I	\$	<u>0.00</u>
b. Average monthly expenses from Line 18 above	\$	<u>0.00</u>
c. Monthly net income (a. minus b.)	\$	<u>0.00</u>

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Western District of Oklahoma**

In re **Sleep Centers of America, Inc.**

Debtor(s)

Case No. _____

Chapter **7**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **106** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **July 23, 2010**

Signature **/s/ Paul Kruger**

**Paul Kruger
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of Oklahoma**

In re **Sleep Centers of America, Inc.**

Debtor(s)

Case No.

Chapter

7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of business

None ☐ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None ☐ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	--------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Laquatta L. Moon v. Accord Human Resources 16, Inc. & Paul Kruger dba Sleep Technology Inst	Texas payday law hearing	Texas Workforce Commission	pending

Appeal No. 09-063569-7-13-0510

Dee A O'brian v. Accord Human Resources 16, Inc. & Paul Kruger dba Sleep Technology Inst	Texas payday law hearing	Texas Workforce Commission	pending
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Appeal No. 09-063359-7-13-0510

Martiessa Smith v. Accord Human Resources 16, Inc. & Paul Kruger dba Sleep Technology Inst	Texas payday law hearing	Texas Workforce Commission	pending
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Amanda M. Cross v. Accord Human Resources 16, Inc. & Paul Kruger dba Sleep Technology Inst	Texas payday law hearing	Texas Workforce Commission	pending
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Appeal No. 09-063786-0-13-0510

Mohan Kumar v. Accord Human Resources 16, Inc. & Paul Kruger dba Sleep Technology Inst.	Texas payday law hearing	Texas Workforce Commission	pending
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Kelly M. Marlow v. Accord Human Resources 16, Inc. & Paul Kruger dba Sleep Technology Inst.	Texas payday law hearing	Texas Workforce Commission	pending
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* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
David L. Warren v. Accord Human Resources 16, Inc. & Paul Kruger dba Sleep Technology Inst.	Texas payday law hearing	Texas Workforce Commission	pending
Respiroics Inc., a Delaware Corporation v. Sleep Centers of America, Inc., an Oklahoma Corporation f/k/a Sleep Holdings, Inc.	debt collection	District Court of Cleveland County State of Oklahoma	judgment
Case no. CJ-2010-73			
Respiroics Inc., a Delaware Corporation v. Sleep Centers of America, Inc., an Oklahoma Corporation	debt collection	District Court of Cleveland County State of Oklahoma	judgment
Case no. CJ-09-2983-BH			
Medical & Surgical Clinic of Irving, P.A. v Sleep Analysis of Texas, Inc.	debt collection	District Court of Dallas County State of Texas	judgment
Citation CC-09-01835-C Garnishment Case No. CC-10-02445-C			
Robert Half International, a Delaware Corporation v Sleep Centers of America, Inc., an Oklahoma Corporation and Phillip Dukes, as personal guarantor	debt collection	District Court of Cleveland County State of Oklahoma	judgment
Case no. CS-09-2255			
Maxup Time v. Sleep Centers of America, Inc.	debt collection	District Court of Cleveland County State of Oklahoma	judgment
Case no. CJ-2009-1092			
VGM Financial Services v Sleep Centers of America, Inc., Debra L. Downey and John Largent	debt collection	District Court of Black Hawk County State of Iowa	judgment
Case no. LACV 109334			
City of Fort Worth, et al v. Sleep Analysis Centers of Texas, L.P.	debt collection	District Court of Tarrant County State of Texas	pending
Case no. B40642-10			
Huntsville Medical Center, a Texas Joint Venture v. Sleep Holdings, Inc., and Sleep Centers of America Inc.	debt collection	District Court of Walker County State of Texas	judgment
Cause no. 9964 CV			
MVAP Medical Supplies, Inc. a corporation v. Sleep Centers of America, Inc., a corporation	debt collection	District Court of Cleveland County State of Oklahoma	pending
Case no. CJ-2010-432			
Dr. Ali Al-Himyary v. Sleep Centers of America, Inc., and Sleep Holdings, Inc.,	debt collection	District Court of Walker County State of Texas	judgment
Cause No. 9898CV			
Kevin Asp v. Sleep Centers of America, Inc.	debt collection	District Court of Harris County State of Texas	judgment
Case No. 2008-75888			
Gibson Asset Management , LLC v Sleep Analysis Centers of Texas LP	debt collection	District Court of Tarrant County State of Texas	judgment
Cause No. 342-242838-10			

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
HCP Cityview II, LP v Sleep Analysis Centers of Texas, LP and Sleep Analysis Centers of Texas , Inc.	debt collection	District Court of Tarrant County State of Texas	judgment
Case no. 09624344910			
Anna Mora v Sleep Centers of America, Inc. an Oklahoma Employer	debt collection	District Court of Muskogee County State of Oklahoma	judgment
Case No. FR-2010-19			
United States of America, State of Texas, and ex rel, Mark Vrabel v Alice Sleep Lab, Inc. , et al		United States District Court for the Southern District of Texas Houston Division	
Civil Action No. H-06-186			
Mailinckrodt Inv. v Sleep Technology Institute, Ltd, aka and dba Sleep Technology Institute and Kevin Asp	debt collection	District Court of Harris County State of Texas	pending
Case No. CV12C0090252			
Transcript Press LLC and Oklahoma limited liability company v. Sleep Centers of America, Inc. an Oklahoma Corporation	debt collection	District Court of Cleveland County State of Oklahoma	judgment
Case No. SC-2009-4808-R			
Rainier Asset Management Company, LLC F/B/O Tenant in Common owners Corporate Center I v Sleep Analysis Centers of Texas, LP and Sleep Analysis of Texas, Inc.	debt collection	District Court of Tarrant County State of Texas	judgment
Cause No. 2009-074803-3			
Sleep Centers of America Inc. v. Scott Richard Shelton	debt collection	District Court of Cleveland County State of Oklahoma	pending
Case no. SC-2010-2502			
Sleep Centers of America Inc. v. Randall Kessel	pending	District Court Of Cleveland County State of Oklahoma	pending
Case No. SC-2010-2503			
Sleep Centers of America v.Paula Burris	Debt collection	District Court of Cleveland County	judgment
Case No. SC-10-2504-S			
Sleep Centers of America Inc. v Reba Burton	debt collection	District Court of Cleveland County State of Oklahoma	pending
Case No. SC-2010-2505			
Sleep Centers of America, Inc. v Stacy D. Roberts	debt collection	District Court of Cleveland County State of Oklahoma	judgment
Case No. SC-2010-2506			
Sleep Centers of America Inc v Daniel Leonard	debt collection	District Court of Cleveland County State of Oklahoma	judgment
Case no. SC-2010-2507			
Paul Holland v. Paul Kruger and Sleep Centers of America	debt collection	District Court of Cleveland County State of Oklahoma	dismissed
Case no. SC-2009-3599			

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
GPCB, LLC PO Box 721412 Norman, OK 73070	09/15/09	All accounts, inventory, documents, instruments, deposit accounts, investment property and general intangibles of every kind and nature belonging to Agateno Technologies

6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
LAW OFFICES OF B DAVID SISSON 224 W GRAY SUITE 101 P O BOX 534 NORMAN, OK 73070-0534	11/20/2009 Pd by Sleep Centers of America, Inc.	\$5,000.00

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
GPCB LLC PO Box 721412 Norman, OK 73070 None	09/15/09	A) 60% interest in Sleep Centers of America at Norman B) Contract with Weatherford Regional Hospital in Weatherford, Ok and all Furnishings and equipment therein, and C) Muskogee OK Lab facility lease and all the furnishings and equipment therein

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Bank of America NA 3600 W Main Norman, OK 73072	Sleep Centers of America , Inc. Payroll acct # 305002252483	\$0 03/10
	\$0	
Bank of America NA 3600 W Main Norman, OK 73072	Sleep Centers of America Inc. Sleep Holdings Account # 305000993029	\$8.96 03/10
	\$8.96	

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Bank of America NA 3600 W Main Norman, OK 73072	Sleep Centers of America, Inc. Sleep Holdings-Austin checking acct # 0030 4256 7087	\$3.34 03/10
	\$3.34	
Bank of America NA 3600 W Main Norman, OK 73072	Sleep Centers of America, Inc. Sleep Holdings-Sugarland/Baycity checking acct # 305000992774	\$5.90 03/10
	\$5.90	
Bank of America NA 3600 W Main Norman, OK 73072	Sleep Centers of America, Inc. Sleep Holdings-Huntsville checking acct # 305000992787	\$2.46 03/10
	\$2.46	
Bank of America NA 3600 W Main Norman, OK 73072	Sleep Centers of America, Inc. Sleep Holdings-Soldotna, AK checking acct # 003042567090	\$3.46 03/10
	\$3.46	

12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Sleep Centers of America, Inc.	73-1660470	PO Box 720038 Norman, OK 73070	Diagnostic Sleep Testing	12/2002-2010 (ceased operation)

None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Tim Moore, CFO 2917 HIGHLAND GLN Norman, OK 73069	05/08-07/09
Eide Bailly 1601 NW Expressway Ste. 1900 Oklahoma City, OK 73118	12/02-present
Hogan Taylor LLP 2200 South Utica Place, Ste. 400 Tulsa, OK 74114	01/09-present
Bulloch, DuPertuis, Seger & Co., PC 17101 Preston Road, Ste. 210 S Dallas, TX 75248	

None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Hogan Taylor LLP	2200 South Utica Place, Ste. 400 Tulsa, OK 74114	01/09-present
Eide Bailly	1601 NW Expressway Ste. 1900 Oklahoma City, OK 73118	12/02-present
Bulloch, DuPertuis, Seger & Co., PC	17101 Preston Road, Ste. 210 S Dallas, TX 75248	

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Eide Bailly**Firm is owed money by the debtor****Hogan Taylor LLP****Firm is owed money by the debtor**

ADDRESS

**1601 NW Expressway Ste. 1900
Oklahoma City, OK 73118****2200 South Utica Place, Ste. 400
Tulsa, OK 74114**

- None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

Unknown**Unknown**

INVENTORY SUPERVISOR

Tim Moore**Tim Moore**DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)**Unknown****Unknown**

- None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

Unknown**Unknown**NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS**Eide Bailly
1601 NW Expressway Ste. 1900
Oklahoma City, OK 73118****Hogan Taylor LLP
2200 South Utica Place, Ste. 400
Tulsa, OK 74114****21 . Current Partners, Officers, Directors and Shareholders**

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

**Paul Kruger
2500 S. McGee , Ste 145
Norman, OK 73072**

TITLE

Acting CEONATURE AND PERCENTAGE
OF STOCK OWNERSHIP**0% (stock was used as collateral for
defaulted personal bank loan, stock
surrendered to secured creditor)****Shareholder list is attached to SOFA****22 . Former partners, officers, directors and shareholders**

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Timothy J Moore 2917 HIGHLAND GLN Norman, OK 73069	CFO	07/24/09
Terri S. Metzger 2029 Cloverdale Lane Norman, OK 73071	Chief Administrative Officer	07/27/09
Janet W. Kruger 1804 Winding Ridge Rd Norman, OK 73072	VP Facilities	07/27/09

23 . Withdrawals from a partnership or distributions by a corporation

- None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

- None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **July 23, 2010**

Signature **/s/ Paul Kruger**
Paul Kruger
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**SLEEP CENTERS OF AMERICA, INC.
COMMON STOCK**

	Stock Issued	Options Issued	Warrants Issued
Sleep Holdings, Inc. (480 shareholders)	1,700,000		2,000,000
F&M Bank & Trust Company	1,800,000		
Paul A. Kruger (the agreement is in the possession of David Payne)		1,000,000	
BKR Estate of Paul Kruger, Case No. 09-16789, Doug Gould Trustee	700,000		
Janet W. Kruger		1,000,000	
Terri S. Metzger	560,000	500,000	
Phillip S. Dukes	500,000		
Julie S. Barksdale	400,000		
Courtney Beth Kruger	150,000	500,000	
Garrett Kruger	150,000	500,000	
Julie S. Barksdale for Sheldon Barksdale	150,000		
Lida Clinton	75,000		
Julie S. Barksdale for Koby Barksdale	25,000		
Carolyn S. Welcher	15,000		
Debbie Phillips	15,000		
Tammie J. Norton	15,000		
Adam T. Foster	15,000		
Ali J. Tuttle		150,000	
Tim Moore		150,000	
Billy O'Connell		150,000	
Terry J. Garrett		50,000	
Michael Dunn		50,000	
	6,270,000	4,050,000	2,000,000

**SLEEP CENTERS OF AMERICA, INC.
PREFERRED STOCK**

	Stock Issued
F&M Bank & Trust Company	100,000

**United States Bankruptcy Court
Western District of Oklahoma**

In re **Sleep Centers of America, Inc.**

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 23, 2010**

/s/ Paul Kruger

Paul Kruger/President

Signer/Title

**United States Bankruptcy Court
Western District of Oklahoma**

In re **Sleep Centers of America, Inc.**

Debtor(s)

Case No.
Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Sleep Centers of America, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

July 23, 2010

Date

/s/ B DAVID SISSON ESQ OBA

B DAVID SISSON ESQ OBA 13617

Signature of Attorney or Litigant

Counsel for **Sleep Centers of America, Inc.**

LAW OFFICES OF B DAVID SISSON

224 W GRAY SUITES 101/P O BOX 534

NORMAN, OK 73070-0534

405.447.2521 Fax:405.447.2552

sisson@sissonlawoffice.com